



Headquarters

5 Highgate Road,
London,
NW5 1JY

+44 207 324 0020

+1 607 238 4438

info@exchange-data.com

Scan the QR Code to visit:
www.exchange-data.com



North American Exchange Initial Public Offerings

The North American Exchange Initial Public Offerings, developed by Financial Information Incorporated (FII) and distributed by EDI provides critical information and insights into IPOs, SPACs and Direct Listings.

Service Overview

Comprehensive Product Coverage:

The scope extends beyond traditional IPO's to encompass Direct Listings, ensuring a holistic perspective on market entry strategies.

Unveiling the Full IPO Timeline:

We prioritize a detailed IPO timeline, providing a roadmap from inception to post-listing activities. Our emphasis on every stage ensures a thorough understanding of the process.

Tracking Trading Dynamics:

We meticulously track trading patterns around pivotal dates, such as the end of Lock-Up periods, providing invaluable insights into market sentiment and investor behavior.

Key Stages in an IPO:

Pending: Issuer has filed with Regulatory Body.

Complete: Issuer has filed with Regulatory Body and Effective Date established.

Post-IPO Transaction: This stage begins on the day that the company's share begin trading on a Stock Exchange.

Postponed: Issuer has postponed the Offer.

Withdrawn: Issuer has withdrawn the Offer.

What to consider when buying IPO data

We identify associated securities where an IPO security is issued alongside additional securities beyond just the IPO itself. This highlights potential dilution and ensures that investors understand they are purchasing a portion of the total outstanding securities

The **Lock-up Period** indicates when these additional shares may not be immediately tradeable rather at a near future date which again may result in more shares being listed and therefore driving down the market price.

Overview

Founded in 1994, Exchange Data international, **EDI**, is a Global Provider of Market Data. Our products and services include Pricing Data, Corporate Actions and Reference Data products for derivatives, equities, and fixed income.